

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|---|---|
| -----X                                      |   |
|   | : |
| In re                                       | : |
|   | : |
| MOTORS LIQUIDATION COMPANY, <i>et al.</i> , | : |
| f/k/a General Motors Corp., <i>et al.</i>   | : |
|   | : |
| Debtors.                                    | : |
|   | : |
| -----X                                      |   |

**Chapter 11 Case No.**  
**09-50026 (REG)**  
**(Jointly Administered)**

**SCHEDULING STIPULATION AND ORDER REGARDING OBJECTION TO PROOF  
OF CLAIM OF GENERAL MOTORS LLC (CLAIM NO. 71111)**

WHEREAS (i) the Motors Liquidation Company GUC Trust (the “**GUC Trust**”) filed its objection to the proof of claim (Claim No. 71111) of General Motors LLC (“**New GM**”) and motion requesting enforcement of the Administrative Claim Bar Date Order on December 6, 2012 (the “**Objection**”); (ii) New GM filed its response to the Objection on January 8, 2013 (the “**Response**”); (iii) the GUC Trust filed its reply to the Response on January 14, 2013; and (iv) New GM filed a letter on January 16, 2013 regarding the Objection (the “**January 16 Letter**”); and

WHEREAS the Court conducted a hearing on January 17, 2013, during which it ordered the parties to agree to a schedule for briefing related to the January 16 Letter and adjourned the hearing on the Objection.

**IT IS HEREBY STIPULATED AND AGREED:**

- The GUC Trust will file its opening pleading with respect to the January 16 Letter on or before 4:00 p.m. on January 30, 2013;
- New GM will file its response to the GUC Trust’s opening pleading on or before 4:00 p.m. on February 7, 2013;

- The GUC Trust will file its reply to New GM's response on or before 12:00 p.m. on February 15, 2013;
- The hearing on the Objection and related pleadings is hereby adjourned to February 20, 2013 at 9:45 a.m.

Dated: New York, New York  
January 23, 2013

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Attorneys for General Motors LLC

SO ORDERED:

**January 29, 2013**  
New York, New York

**s/ Robert E. Gerber**  
UNITED STATES BANKRUPTCY JUDGE